Derayah GCC Growth and Income Equity Fund
2nd Quarter Report 30 June 2026

The objective of the fund

fund that aims for capital appreciation in the long term and to distribute dividends periodically by investing mainly in the securities of companies listed on the Saudi stock market and in the remaining GCC stock markets, including IPOs and secondary offerings, listed tradable rights, REITs and ETFs and shares of companies listed on the parallel market. The fund also aims to invest in fixed income instruments such as: sukuk and money market instruments locally, in the GCC and internationally.

Fund information as at the end of the quarter (June/2026)

Fund start date	4/Apr/2021
Unit Price Upon Offering	10 SAR
Size of the Fund	57,920,717.54 SAR
Type of fund	Open-ended public investment fund
Currency of the Fund	SAR
Level of risk	High Risk
Benchmark	S&P GCC Shariah Dividend Index
Number of Distributions	twice a year
Percentage of fees for the management of the invested funds	N/A
The investment advisor and fund sub-manager	N/A
The number of days of the weighted average	Not applicable

Price information as at the end of the quarter (June/2026)

Unit price	13.7822 SAR
Change in unit price (compared to the previous quarter)	-3.17%
Total units of the fund	4,188,341.66 units
Total net assets	57,724,386.11 SAR

Fund information as at the end of the quarter (June/2026)	Value	%
Total Expense Ratio (TER)	444,884.78	0.61%
Borrowing Rate	Not applicable	Not applicable
Dealing expenses	49,014.41	0.07%
Investment of the fund manager	-	-
Distributed dividend	2,285,012.25	2.99%

Details of the fund's ownership investments

Full Ownership	100%
Usufruct right	0%

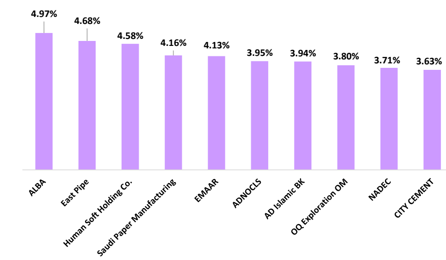
Revenue	Fund	Benchmark	Difference
3 months (end of current quarter)	-3.17%	3.71%	-6.88%
Year to date (YTD)	-6.99%	-1.44%	-5.55%
One Year	-14.71%	1.93%	-16.63%
3 Years	2.88%	11.11%	-8.22%
5 Years	33.03%	-0.06%	33.09%

Risk Metrics	3 months	YTD	1 Year	3 Years	5 Years
Standard deviation	12.70%	12.54%	11.08%	12.07%	11.60%
Sharpe Ratio	-1.34	-1.47	-1.78	-0.39	0.11
Tracking Error	7.81%	7.28%	7.26%	8.72%	8.37%
Beta	0.88	0.88	0.91	0.95	0.90
Alpha	-26.87%	-11.71%	-16.96%	-2.73%	5.41%
Information Ratio	-0.28	-0.68	-0.44	-3.33	1.42

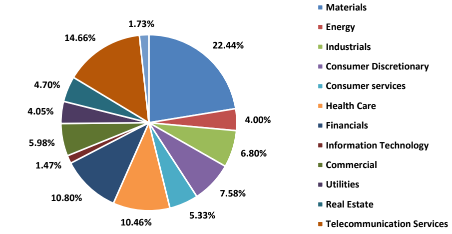
A statement on the fund's dividends distributed to the unitholders

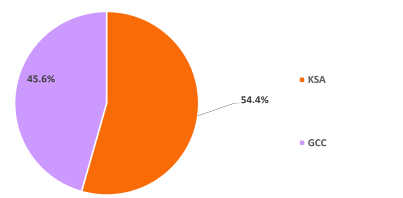
Total dividends distributed in the relevant quarter	2,285,012.25	SAR
Number of existing units for which distributions have been made during the relevant quarter	5,371,918.88	units
The value of the dividends distributed during the relevant quarter for each unit	0.43	SAR
The percentage of distribution from the fund's net asset value	2.99%	
Eligibility for cash dividends distributed during the relevant quarter	30-04-2026	

The Top 10 Investments of the Fund

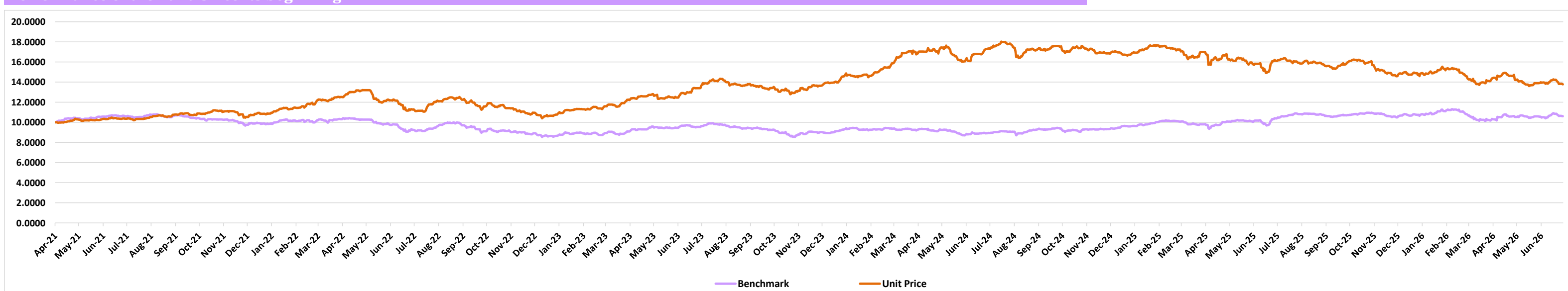


The Fund's Asset Distribution (Sector/Geographic)





Performance of the Fund since its beginning



Disclaimer

Formulas utilized for assessing performance and risk measures

Standard Deviation = Square root of the variance of portfolio returns
Sharpe Ratio = (Portfolio return − Risk-free rate) ÷ Standard deviation of portfolio returns
Tracking Error = StDv of the difference between portfolio returns and benchmark returns × Square root of the number of periods in a year
Beta = Covariance between portfolio returns and benchmark returns ÷ Variance of benchmark returns
Alpha = Portfolio return − [Risk-free rate + (Beta × (Benchmark return − Risk-free rate))]
Information Ratio = (Portfolio return − Benchmark return) ÷ Tracking Error

Contact information

Free Number: 920024433
Outside KSA: 966112998000
Fax: 966114192618

Derayah Financial Company

Al Takhassousi Street, Prestige Center, 3rd Floor, PO Box 286546, Riyadh 12331, Saudi Arabia
Website: www.derayah.com
support: support@derayah.com