



Derayah Saudi Equity Fund

2nd Quarter Report 30 June 2026

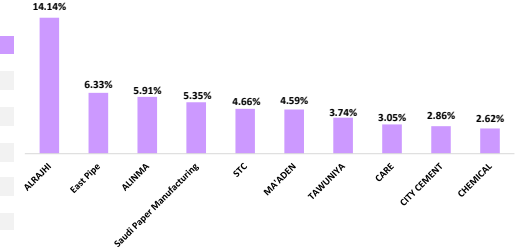
The objective of the fund

The Fund aims to achieve long-term capital growth by investing mainly in companies listed on the Saudi Stock Exchange ("Tadawul"), the Parallel Market ("Nomu"), and rights issues and initial public offerings (IPOs) issued within the Kingdom of Saudi Arabia. All of the Fund's investments must comply with the Shariah Standards approved by the Fund's Shariah Supervisory Committee. The Fund Manager may also invest in money market instruments, money market funds, real estate investment traded funds (REITs), exchange-traded funds (ETFs), and close-ended exchange-traded investment funds. The Fund will not distribute dividends. Instead, all income and realized gains will be reinvested by the Fund.

Fund information as at the end of the quarter (June/2026)

Fund start date	24/Oct/2023
Unit Price Upon Offering	10 SAR
Size of the Fund	471,049,769.24 SAR
Type of fund	Open-ended public investment fund
Currency of the Fund	SAR
Level of risk	High Risk
Benchmark	S&P Saudi Arabia Shariah TR Index.
Number of Distributions	Not applicable
Percentage of fees for the management of the invested funds	The fund invests in Derayah Aviation Opportunities Fund and the management fee rate is 0.5% from NAV
The investment advisor and fund sub-manager	N/A
The number of days of the weighted average	Not applicable

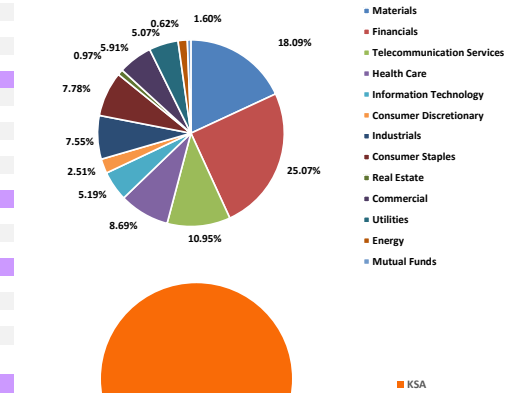
The Top 10 Investments of the Fund



Price information as at the end of the quarter (June/2026)

Unit price	12.4798 SAR
Change in unit price (compared to the previous quarter)	0.65%
Total units of the fund	37,676,132.11 unit
Total net assets	470,190,427.34 SAR

The Fund's Asset Distribution (Sector/Geographic)



Fund information as at the end of the quarter (June/2026)

	Value	%
Total Expense Ratio (TER)	2,325,387.16	0.45%
Borrowing Rate	Not applicable	Not applicable
Dealing expenses	239,269.31	0.05%
Investment of the fund manager	-	0.00%
Distributed dividend	Not applicable	Not applicable

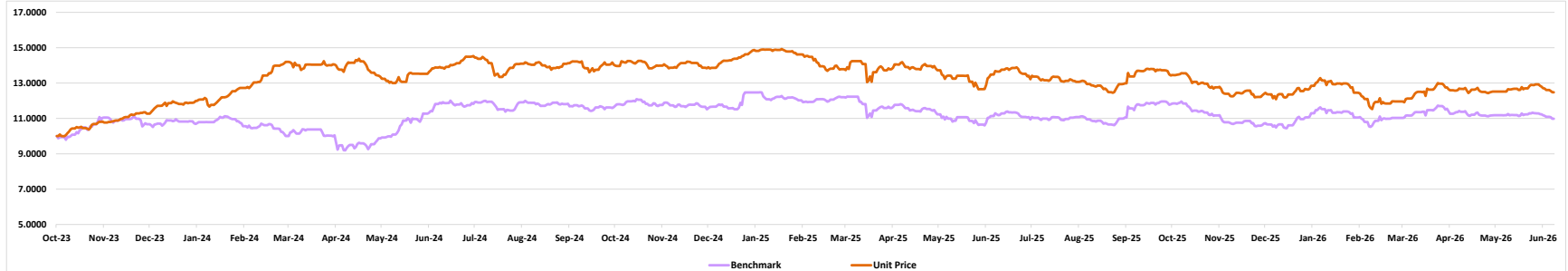
Details of the fund's ownership investments

Full Ownership	100%
Usufruct right	0%

Revenue	Fund	Benchmark	Difference
3 months (end of current quarter)	0.65%	-3.24%	3.90%
Year to date (YTD)	1.33%	-2.12%	-2.12%
One Year	-8.59%	-2.21%	-6.38%
3 Years	0.00%	0.00%	0.00%
5 Years	0.00%	0.00%	0.00%

Risk Metrics	3 months	YTD	1 Year	3 Years	5 Years
Standard deviation	12.03%	14.73%	14.00%	-	-
Sharpe Ratio	-0.17	-0.14	-0.97	-	-
Tracking Error	4.97%	5.65%	5.45%	-	-
Beta	1.02	1.02	0.97	-	-
Alpha	15.60%	-4.45%	-6.58%	-	-
Information Ratio	3.06	-0.78	-1.17	-	-

Performance of the Fund since its beginning



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Formulas utilized for assessing performance and risk measures

Standard Deviation = Square root of the variance of portfolio returns
Sharpe Ratio = (Portfolio return - Risk-free rate) / Standard deviation of portfolio returns
Tracking Error = StDev of the difference between portfolio returns and benchmark returns x Square root of the number of periods in a year
Beta = Covariance between portfolio returns and benchmark returns / Variance of benchmark returns
Alpha = Portfolio return - [Risk-free rate + (Beta x (Benchmark return - Risk-free rate))]
Information Ratio = (Portfolio return - Benchmark return) / Tracking Error

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